Priorities

The path to 270 for Kamala Harris

Survey Methods

Pre-Announcement July Tracking Survey

- Collected July 17-21st before Biden's announcement
- Survey of battleground registered voters (AZ, GA, MI, NV, PA, WI) with oversamples of Black, Latino, Young, and Non-College Voters
 - Total n = 2475
 - Mixed mode web and sms-to-web
- Weighted to represent a battleground likely voter population, on age, gender, ethnicity, education, and self reported 2020 vote choice

Post-Announcement Harris Survey

- Collected July 21-22nd after Biden's announcement
- National web survey of registered voters, with oversamples of battleground states (AZ, GA, MI, NV, PA, WI)
 - Total n= 8828
 - Battleground n = 2867
 - Web only
- Weighted to represent a national likely voter population, on age, gender, ethnicity, education, and self reported 2020 vote choice

This election has always been close. It will continue to be.

Five states will determine the election.



Biden was losing the core constituencies that delivered him the presidency.

Harris begins to see some improvements among <mark>Black and</mark> Latino voters. Change in 2-Way Vote Share vs. 2020

	Biden Defectors (Pre-Announcement)	Harris Defectors (Post-Announcement)
llack	-8%	-4%
atino	-9%	-6%

Sources: Priorities Post-announcement National Survey. Web only. July 21-22nd. Displaying AZ, GA, MI, NV, PA, WI Black and Latino voters, n=197 to 278.

The Harris announcement gave young Dem-leaning voters a boost in their excitement to vote.

At the time of this survey, Harris-leaning voters of all ages reported more likelihood to vote (81%) than Trump-leaning voters (76%).

Battleground Registered Voters saying they will "Definitely Vote" in November



Sources: Pre data: Priorities Post-announcement National Survey. Web only. July 21-22nd. Displaying AZ, MI, NV, PA, WI voters 18-34, n=232 to 237. Post data: Priorities Pre-announcement July Survey. Web and SMS-to-web. July 17-21nd. Displaying AZ, MI, NV, PA, WI voters 18-34, n=226 to 245.

Currently, Harris has the clearest edge over Trump on climate & abortion rights.

And, Harris's perceptions are better than Biden's – particularly with more trust on inflation. Which of the following candidates do you most trust regarding...?



Sources: Harris data: Priorities Post-announcement National Survey. Web only. July 21-22nd. Displaying AZ, MI, NV, PA, WI, n=2324. Biden data: Priorities Pre-announcement July Survey. Web and SMS-to-web. July 17-21nd. Displaying AZ, MI, NV, PA, WI, n=1928.

J.D. Vance has much more room to be defined.

Donald Trump is viewed more <mark>unfavorably</mark> than Kamala Harris. Please rate your opinion of the following...



Source: Priorities Post-announcement National Survey. Web only. July 21-22nd. Displaying AZ, MI, NV, PA, WI, n=2324.

J.D. Vance's track record on abortion and attitudes towards women are out of step with young voters. Below are some concerns from critics of J.D. Vance. Which of these, if any, is most concerning to you?

Voters 18-34



Source: Priorities Pre-announcement July Survey. Web and SMS-to-web. July 17-21nd. Displaying AZ, MI, NV, PA, WI voters 18-34, n=576.

Views of Trump are more fluid than conventional wisdom.

His favorability with key segments continues to rise, aided by the assassination attempt and a convention bounce.

Reminder: 18 year olds in 2024 were 10 years old when Trump was elected.



Trump Two-Way Favorability Battleground Voters 18-34

Digital platforms, especially <mark>YouTube,</mark> are important among the most critical group of voters.

Media Usage in the Past Week Harris Consolidation Targets*



Source: Priorities Pre-announcement July Survey. Web and SMS-to-web. July 17-21nd. *Displaying AZ,GA, MI, NV, PA, WI 2020 Biden voters not voting Harris 2024, n=276.

At Priorities, our strategy has not changed, but we have new opportunities.

And we know what needs to happen now.

1. Remind voters why they voted against Trump in 2020.

Without an incumbent, we have an easier argument that this election is about the future.

2. Make voters the hero of their own stories

VP Harris provides a mobilization opportunity, our core audiences see themselves in her.

3. Persuade defecting voters where they are already spending time online.

This is especially important on platforms like YouTube where we know the right is spreading misinformation.

4. We can reach voters who are being overlooked by our allies' programs, but are being reached uncontested by Republicans.

Harris is already engaging newly motivated young voters online

Making the case for c I saw a tweet that Kamala Harris for Pres Would you be willing to ake a video outlining her accomplishments? am not as knowledgeable and yould like to learn more **Biden Harris** dministration has talked bout a 5% rentallincrease cap per vear



We are seeing unprecedented excitement among young creators online- creating POSITIVE political content using user-generated trending sounds and memes that show genuine support for Harris.

User-generated sounds on TikTok using Kamala Harris' voice have millions of views and overwhelmingly positive comment sections, otherwise considered a vulnerability.

Democratic groups must refocus on *attacking Trump*.

In the last month, outside Democratic groups have spent just 6% of their digital ad spend on anti-Trump negative ads at the presidential level.

> Digital Ad Tone by Party June 21 - July 21

	Team Biden	Team Trump
Positive	79%	5%
Negative	6%	41%
Contrast	16%	54%

Priorities is leading the anti trump spending online.

Priorities is more than tripling our RNC ad buy – expanding and extending it through the DNCC to take the fight to Trump.

This ad increased Harris' vote share by 5pp.



Priorities always uses every tool in our toolkit.

This week, we filed two new complaints filed against Trump super PAC for running illegal positive digital ads, and the RNC, and Trump campaign limiting voter registration.



The threat of abortion access under Trump and MAGA Republicans motivated voters in 2022, and we'll harness that again.



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