PRIORITIES USA

FLORIDA PRESS BRIEFING CALL

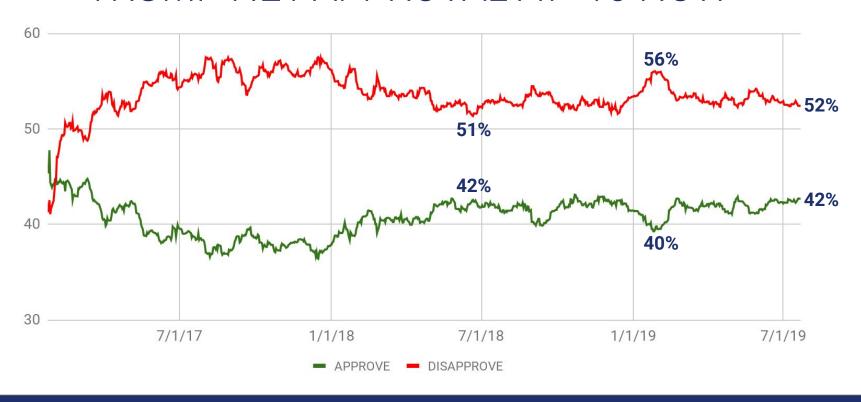
July 23, 2019



STATE OF THE RACE

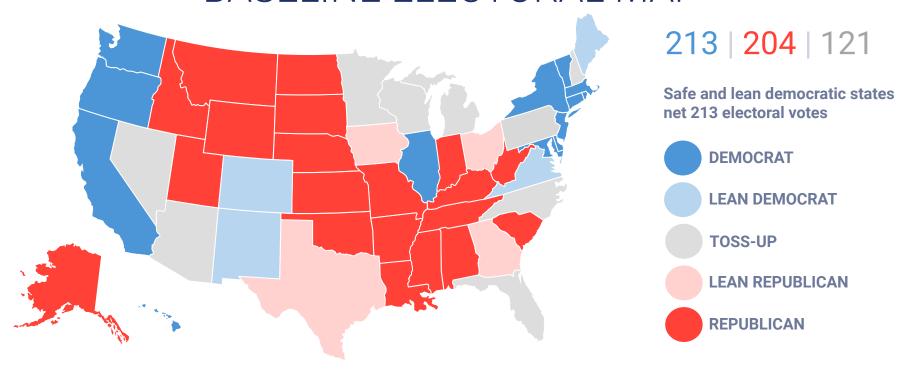


TRUMP NET-APPROVAL AT -10 NOW



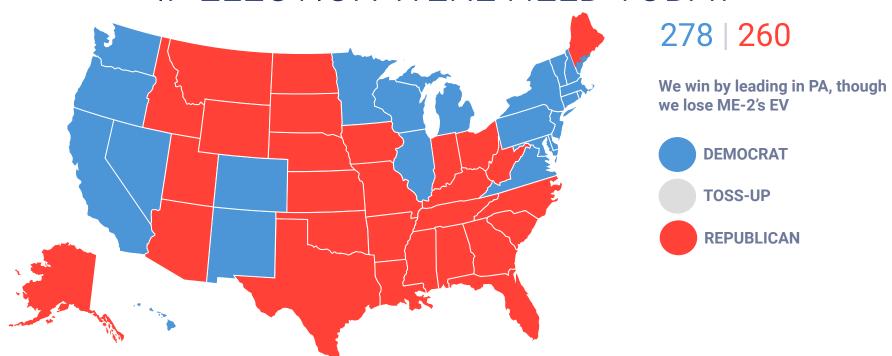


BASELINE ELECTORAL MAP



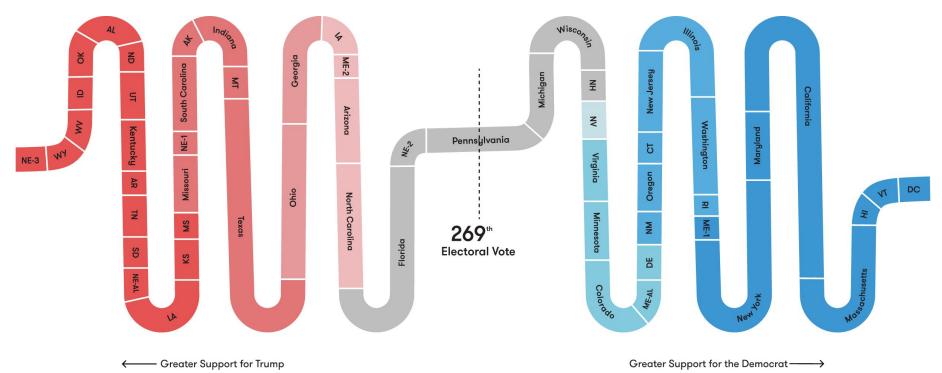


IF ELECTION WERE HELD TODAY





FL, WI, PA & MI CRITICAL TO 270





FLORIDA DEEP DIVE ANALYSIS



FLORIDA: RESEARCH METHODOLOGY

1 Focus Groups

Global Strategy Group and Garin Hart Yang conducted four focus groups in Florida on May 21st and 22nd, 2019.

Two groups were conducted with persuadable voters from Pasco and Pinellas counties:

 The groups were white men and white women, all were white; all voted for Trump in 2016, but none were committed to voting for him in 2020.

Two groups were conducted with turnout targets in Broward County.

- 18-35 year olds who did not vote in 2016 (mix of ethnicities, gender, socio-economic backgrounds).
- African Americans who had not voted in 2016 with a mix of gender, age and socio-economic backgrounds.

2 Online Survey

Global Strategy Group and Garin Hart Yang conducted an **online survey of 1,056 likely 2020 general election voters in Florida** between June 18th and 30th, 2019.

The survey also included an oversample of **347**Florida turnout targets. Turnout targets did not vote in 2016 and identify as Democrats, or as independents but lean Democratic or strongly disapprove of Trump's job performance. This group included a share of unregistered voters who indicated they would consider registering in the future.

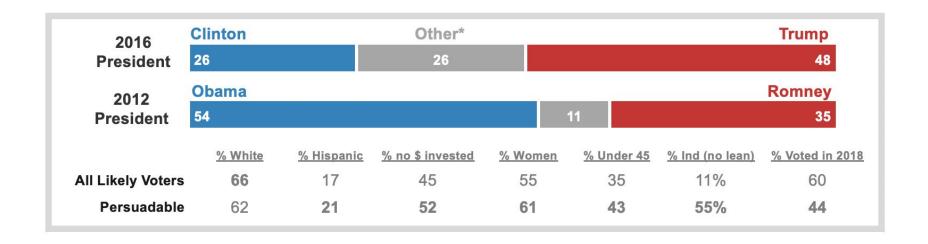


KEY TAKEAWAYS

- The race is tight in Florida, but there is a persuadable middle, including former third party voters and new voters, but also many disaffected Trump voters not locked into the president's base.
- Many more Democratic-leaning, anti-Trump voters who sat out 2016 prospective GOTV targets – now acknowledge paying more attention to politics, offering additional opportunities.
- As seen in other battlegrounds, Trump starts out with some of his most glaring weaknesses on health care, Medicare and Social Security, and general political divisiveness. Climate change and foreign affairs are other areas where there is very little upside for Trump.
- However, there is also a segment of voters who give Trump credit for his handling of the national economy in general, but who express real concern about other key issues, such as rising cost of living and, particularly, health care costs. Many of these voters do not yet see Trump as actively worsening these problems – but they don't see him helping to fix them either.

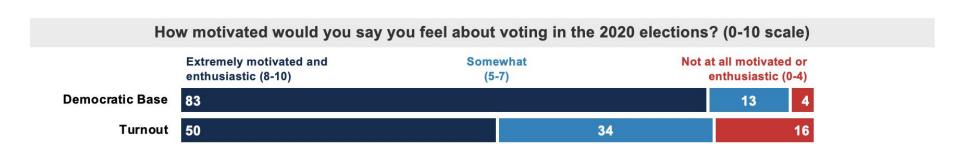


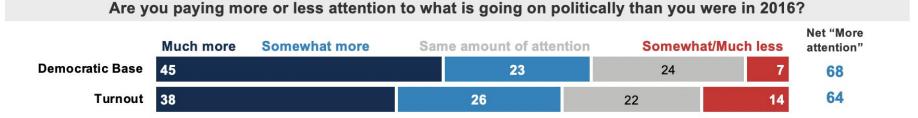
16% OF LIKELY VOTERS IN FLORIDA START OUT UNDECIDED OR MOVE AFTER MESSAGING





TURNOUT TARGETS ARE LESS MOTIVATED ABOUT 2020 THAN OTHER DEMOCRATS, BUT MOST ACKNOWLEDGE BEING MORE ATTENTIVE TO POLITICS

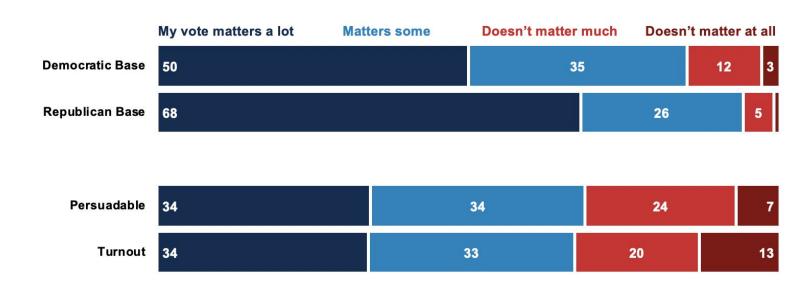






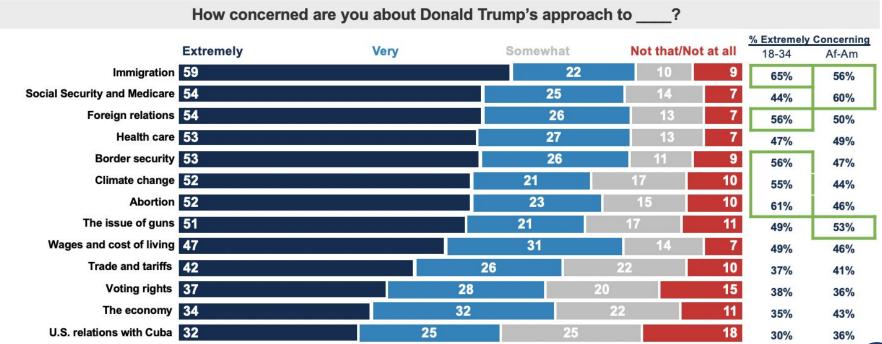
BOTH PARTIES' BASES KNOW WHY TO SHOW UP. BUT THERE'S FUNDAMENTAL WORK TO BE DONE IN CONVINCING TURNOUT VOTERS – AND PERSUADABLE VOTERS FOR THAT MATTER – THEIR VOTE TRULY MATTERS

When it comes to elections, how much do you think your vote matters for who wins and loses?



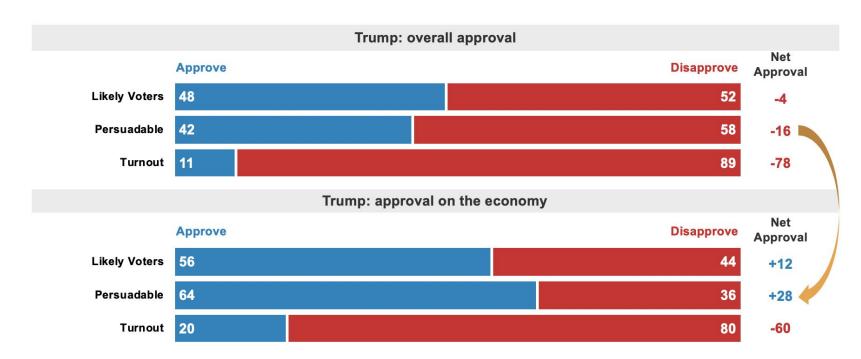


TURNOUT TARGETS ARE ESPECIALLY ALARMED BY TRUMP'S APPROACH TO A HANDFUL OF ISSUES, INCLUDING IMMIGRATION, HEALTH CARE, CLIMATE, AND GUNS





PERSUADABLE VOTERS ARE ALSO DISTINGUISHED BY A LARGE GAP BETWEEN THE CREDIT THEY GIVE TRUMP FOR THE ECONOMY, VS. HIS PERFORMANCE OVERALL





PERSUADABLE VOTERS AND TURNOUT VOTERS ARE BOTH MORE PESSIMISTIC THAN AVERAGE WHEN IT COMES TO THEIR OWN PERSONAL FINANCIAL SITUATION

Please indicate how satisfied you are with each of the following... **NET Satisfaction** Not that/Not at all Very/Fairly satisfied Somewhat satisfied satisfied Likely Pers. Turnout **Economic conditions** 49 +19 -40 21 30 in Florida High: I-4 Corridor (+29) Miami DMA (+4) Low: **Economic conditions** +13 -49 21 in the country Your personal 43 22 35 -34 financial situation The overall direction

12

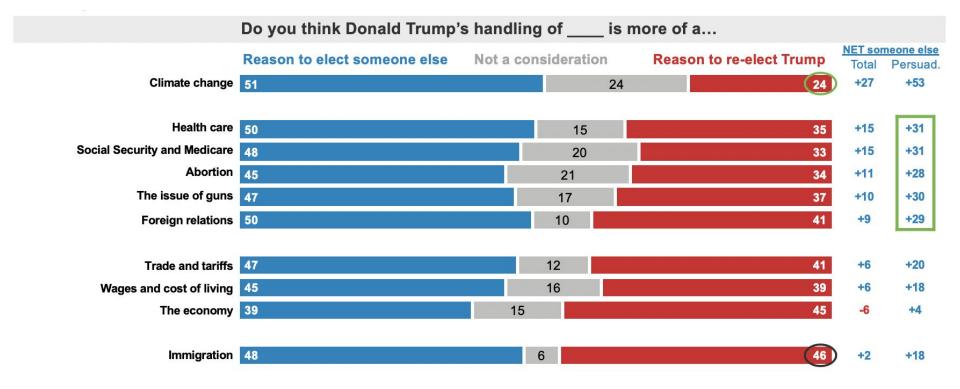
42

of the country



-66

CLIMATE STANDS ALONE AS AN ISSUE WHERE TRUMP HAS ALMOST NO BACKERS, WHILE A HOST OF OTHER ISSUES RANGING FROM HEALTH CARE TO ABORTION TO FOREIGN RELATIONS ARE NET WEAKNESSES



ON A HOST OF ECONOMIC AND POCKETBOOK ISSUES, VOTERS NEED – AND ARE OPEN TO – MORE COMMUNICATION TO SEE TRUMP AS TRULY PART OF THE PROBLEM

Please indicate if you think Donald Trump's policies and actions... Are making Have not done Have not had Don't Are making NET Neutral things worse much effect much either way things better **Worse Options** know The high cost of health care 33 16 16 10 25 +8 42 Gun violence 32 17 17 25 +7 43 9 36 -5 The tax burden on people like you 31 33 Wages and income falling behind the cost 12 34 -3 35 9 of living Florida's environmental challenges, such 53 18 17 +13 as water quality and sea level rise 19 +10 52 The availability of affordable housing 29 18 15 19 Unfairness in the criminal justice system 26 16 16 26 0 48 The high cost of prescription drugs 25 20 18 15 +3 53 The lack of good-paying jobs in your community 21 37 -16 42 11 16 The high cost of college 20 15 +5 65 19 28 18

HEALTH CARE AND POCKETBOOK ISSUES ARE ALSO PART OF THE MOST EFFECTIVE OVERALL NARRATIVES AGAINST TRUMP

Top Performing Narratives

ever.

Donald Trump promised to protect Medicare and Social Security, but now his administration is proposing massive cuts to these programs.

Donald Trump says the economy is going great, but wages are not keeping up with the cost of living for many middle class

Americans and working families.

Donald Trump said he would fix the health care system, but his policies as president have made health care even more expensive.

Donald Trump was elected to bring a new approach to Washington, but he has been ineffective in this job as President, instead bringing even more chaos and division to our politics.

Donald Trump promised to drain the swamp, but today, powerful special interests in Washington are doing better than

<u>Likely voters</u>	Persuad- able	<u>Turnout</u>	White Non- College
40% (Raises biggest doubts about voting for Trump – top two)	43	40	42
31	41	45	23
30	43	40	30
30	33	36	20
18	17	13	17



TOP PROOF POINTS TO REINFORCE THESE NARRATIVES INCLUDE MEDICARE CUTS, COST OF LIVING, AND PRESCRIPTION DRUGS

Please indicate how much each one bothers you on a scale of 0-10...

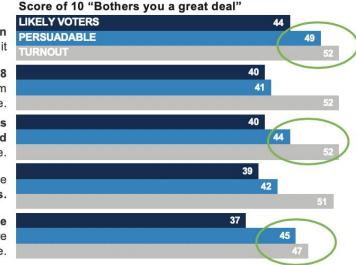
After the tax law added \$1.5 trillion to the national debt, Trump has proposed \$840 billion in cuts to Medicare and another \$25 billion in cuts to Social Security to pay for it

Policies being pursued by the Trump administration would **eliminate protections for 7.8 million Floridians with pre-existing conditions**, allowing insurers to deny or charge them
much more for coverage.

As a result of Trump's tax law, the number of companies paying zero dollars in taxes has doubled, but 80% of American workers say they are living paycheck to paycheck, and 40% say they do not have \$400 to cover an emergency expense.

As a result of Trump's tax law, a majority of Americans – including 70% of middle-income taxpayers and everyone making less than \$75,000 – will wind up paying more in taxes.

Despite Trump's promise to lower drug costs, **pharmaceutical companies have hiked the prices of more than 1,000 drugs** during his tenure, with 20 prescription drugs rising by more
than 200% in his first 14 months alone.



LEAST effective proof points: The impact of tariffs on Florida businesses (28% for likely voters / 23% for persuadable / 37% for turnout) and the impact of Trump's EPA cuts on Florida's natural resources (35 / 31 / 47)



PRIORITIES FLORIDA



An integrated digital communications program to tell the story of Trump's impact on a local level.



BRINGING PRIORITIES FLORIDA TO LIFE



Local experts

Having eyes and ears on the ground to understand what voters in Florida are thinking about.



Local relationships

Build out relationships with press, organizations, and influencers.



Local stories

Elevate stories from real people sharing what it's really like to living in Trump's economy.



2019 Engagement Program

Campaign running in PA, FL, MI, and WI



Trump turns tables on 'Squad,' calls reps 'very racist' as feud drags on







WHITE HOUSE

Trump tweets 40 times on Day 30 of shutdown

The president's feed overflowed with messages of support from lawmakers, James Woods and Jacob Wohl's dad.

By **QUINT FORGEY** | 01/20/2019 09:30 PM EST | Updated 01/20/2019 11:15 PM EST





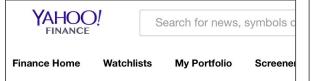




EGAL

With Mueller testimony looming, Trump predicts trouble for special counsel and Dems

By QUINT FORGEY | 07/22/2019 09:45 AM EDT



Trump goes after Fed's Powell on Twitter: 'Don't miss it again!'



Heidi Chung

Trump Criticizes Megan Rapinoe Over Refusal to Visit White House

The American soccer star had used an obscenity to dismiss the idea of a White House visit if her team won the Women's World Cup.



Why 'go back' to your country isn't a new sentiment in America

By Yasmeen Alamiri

WATCH: Reps. Omar, Ocasio-Cortez, Pressley, Tlaib respond to Trump's racist tweets

By Associated Press

House to vote on resolution condemning Trump's tweets

By Associated Press

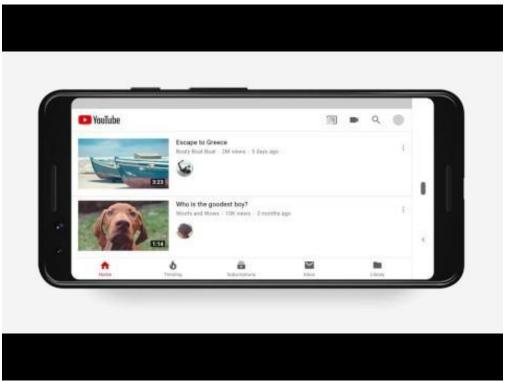


WE'LL TELL REAL STORIES



ACROSS THE INTERNET

15 second Non-skippable

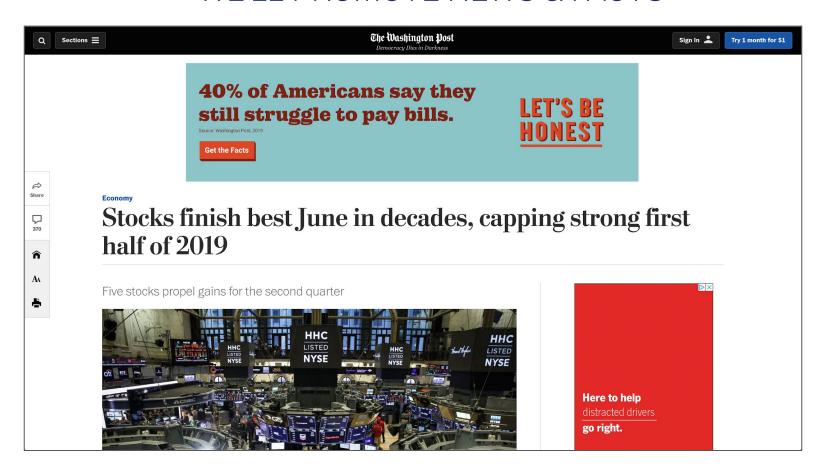


ACROSS THE INTERNET

6 second Bumper



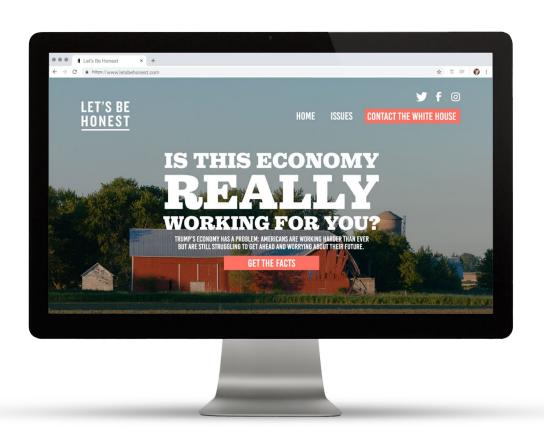
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FACEBOOK NEWS PROGRAM



ANSWER QUESTIONS VIA GOOGLE SEARCH





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Questions?

